



# **GAS**

جاس العربية للخدمات  
GAS ARABIAN SERVICES

# **Company Profile**

**Driven by Dedication**

# Contents

**1 Introduction**

**2 Operations**

**3 Financials**

**4 Internal Investment Cycles (IIC)**

**5 Business Continuity**

**6 Transition to TASI**



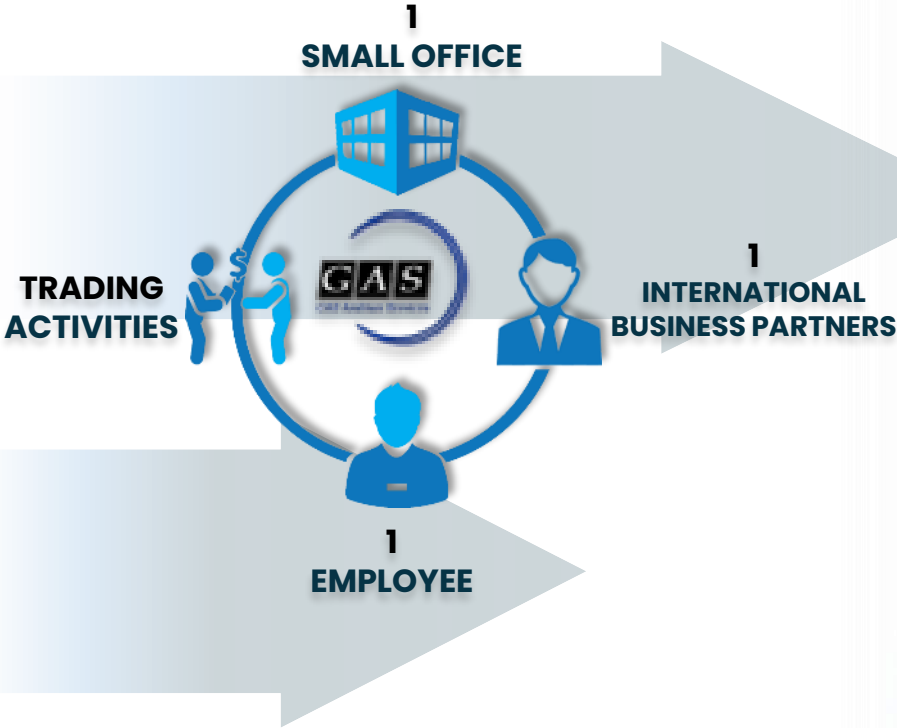
1

# Introduction

# Success Story

1992

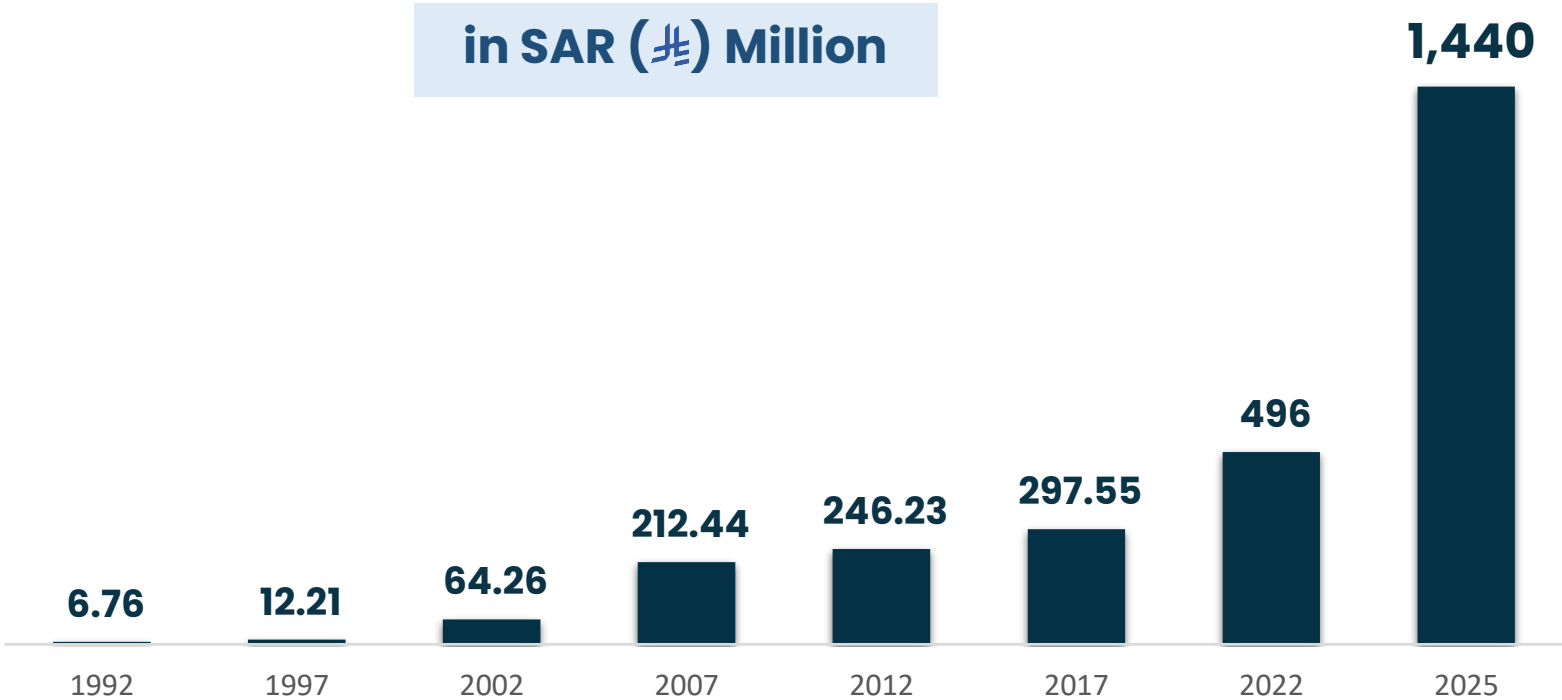
2026





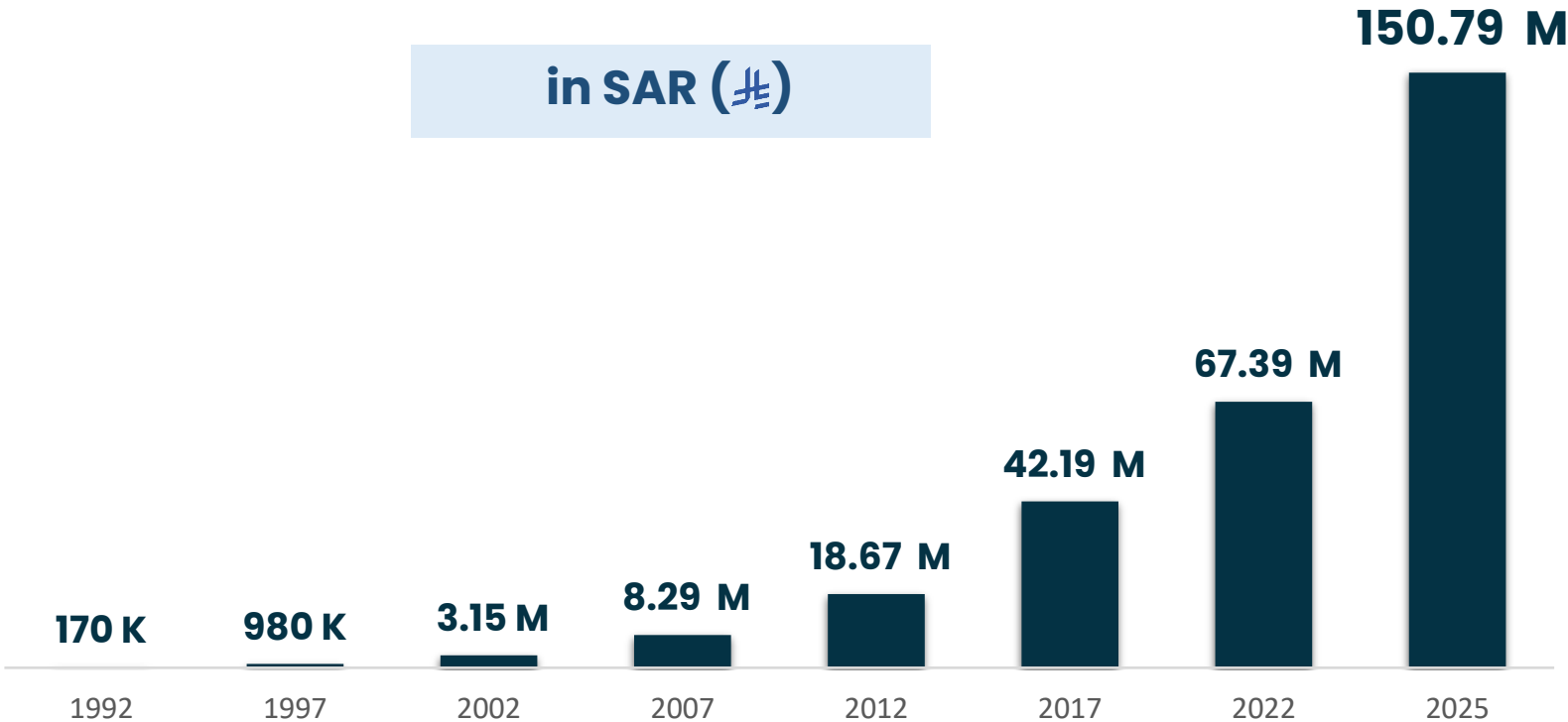
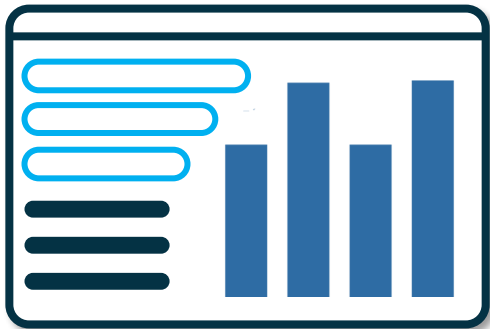
# Success Story

## Revenue



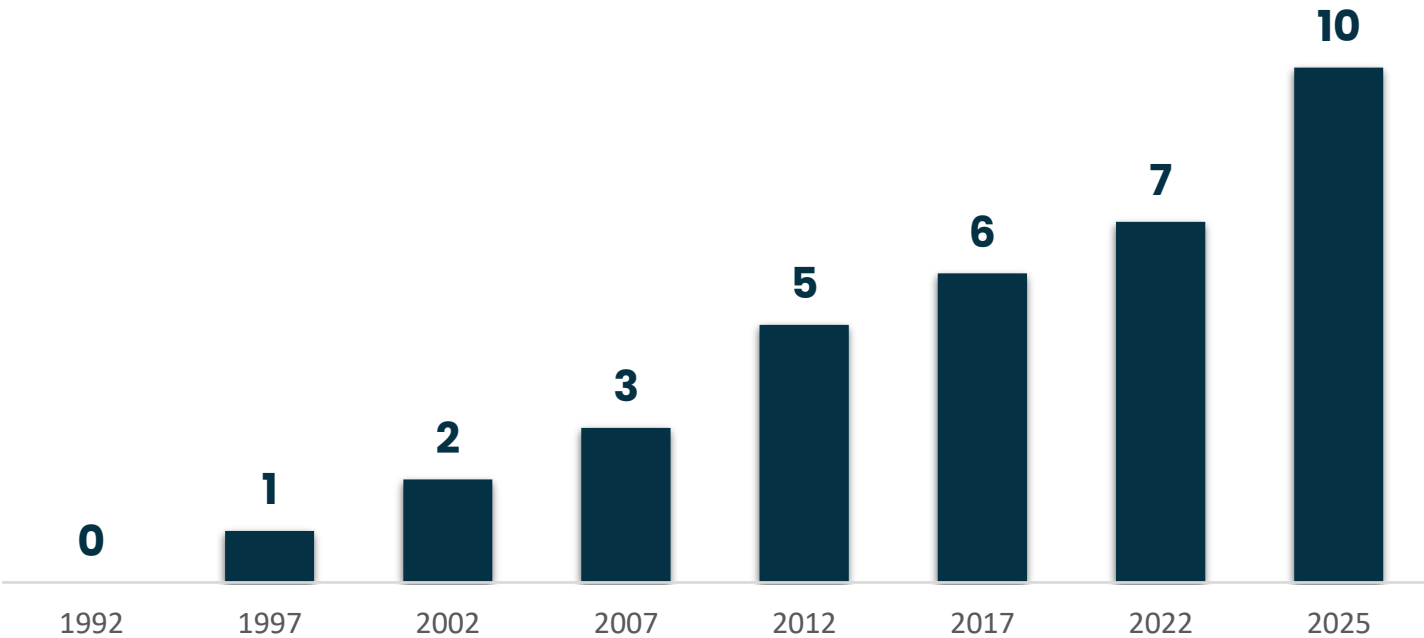
# Success Story

## Net Profit



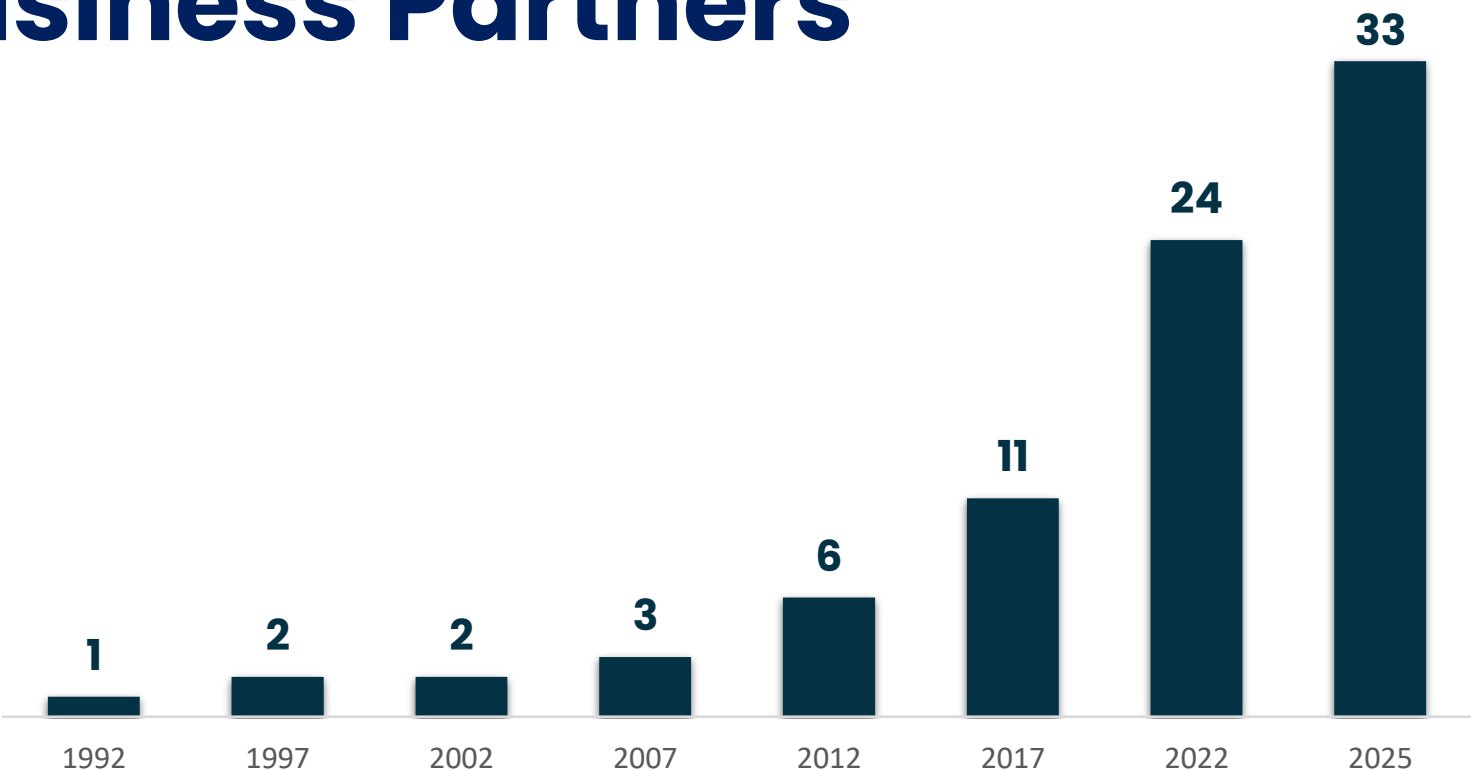
# Success Story

# Joint Ventures



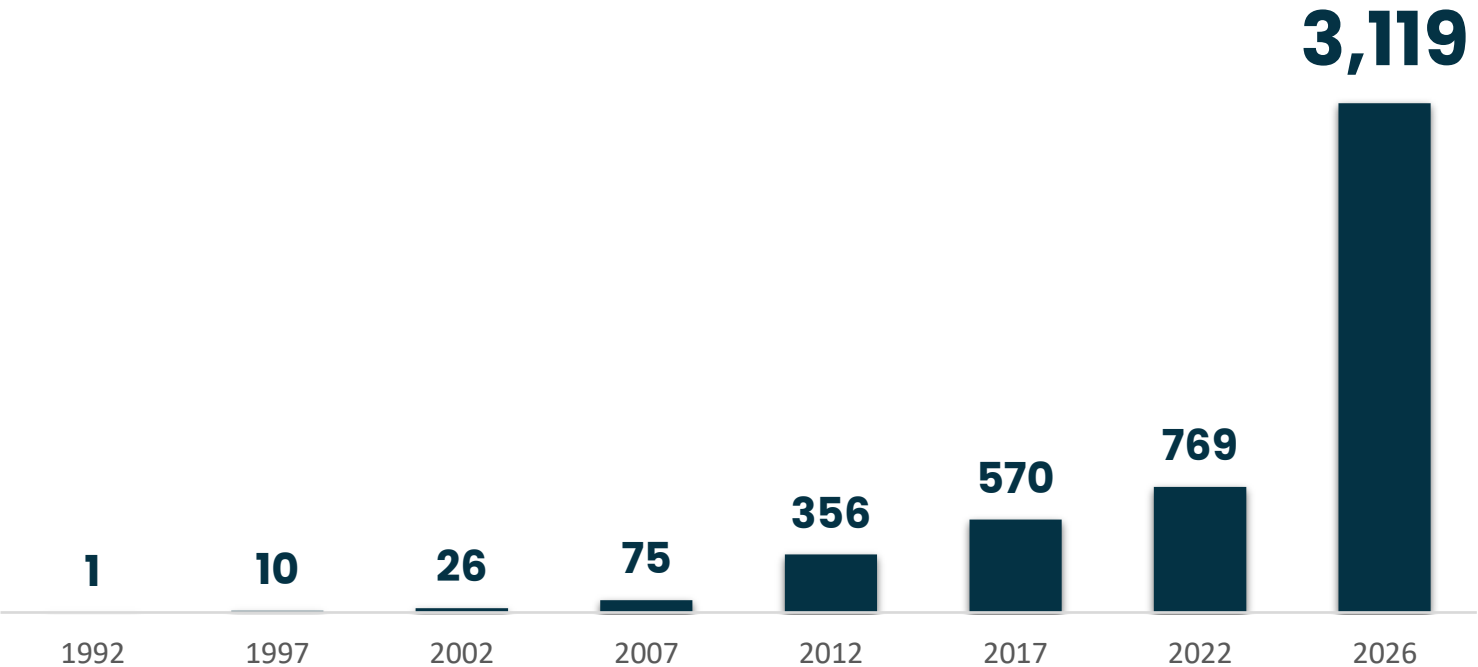
# Success Story

## International Business Partners



# Success Story

## Workforce (Direct Employees)



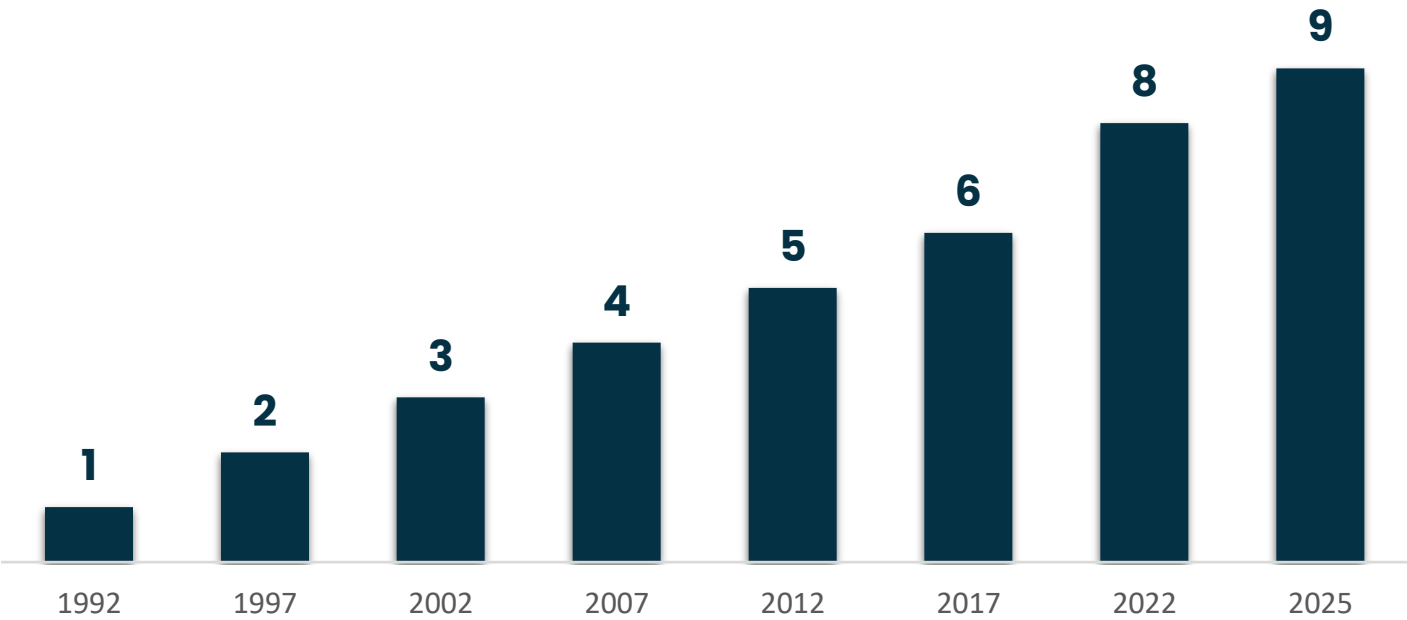
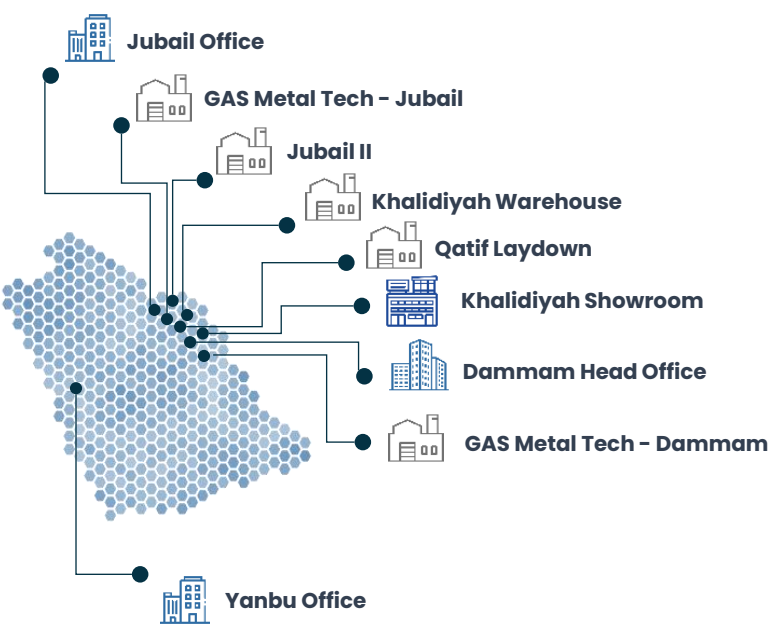
### \*Indirect Workforce



\* In addition to its direct workforce, GAS employs indirect personnel to support its operational tasks.

# Success Story

## Offices and Facilities





# Success Story

## Divisions

Trading

-  Mechanical & Chemical
-  Instrumentation & Electrical

Manufacturing

-  GAS Metal Tech

Internal Audit & Compliance

-  Internal Audit

Finance

-  Finance & Accounts

Technical Services

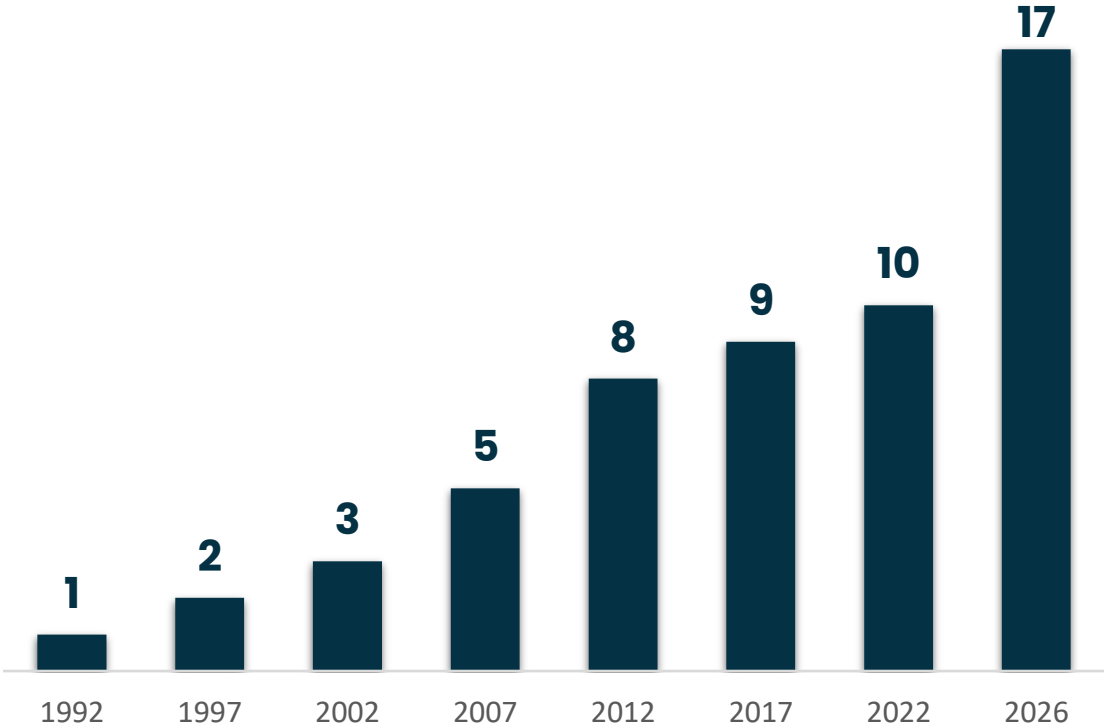
-  Engineering, Procurement & Construction (EPC)
-  Manpower Supply & Services (MSS)
-  Shutdown & Plant Services (SPS)
-  Operation & Technical Support Services (OTSS)

HRPM

-  Human Resources & Personnel Management

Shared Services

-  Investor Relations & Corporate Governance
-  Administration & Enterprise Services
-  Information Technology & Information Systems
-  Corporate Quality Management & Control
-  Corporate Sourcing & Procurement
-  Facility Operations Compliance & Maintenance
-  Government Relations & Public Affairs



# What Distinguishes Us:



### Dedicated Executive Management and Staff

- ❑ Average Executive Retention Rate: **Over 15 years**
- ❑ Average Staff Retention Rate: **Over 9 years**
- ❑ Loyalty Program
- ❑ Bonus and Partnership Program
- ❑ Incentive Program



### World Class Global Partners

- ❑ One of the top 4 in each segment



### Exclusive Business Relationships with Reputable OEMs.



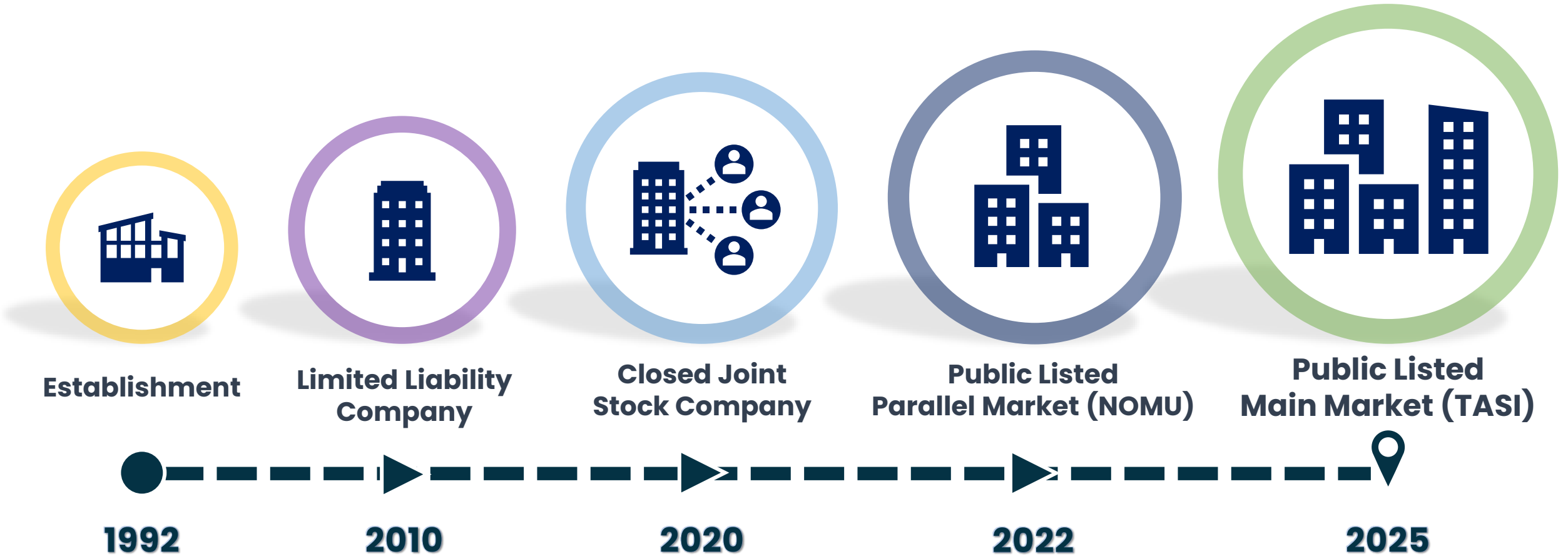
### Serving Multi-Fields

- ❑ Oil, gas, petrochemical, process, electricity, and cement



### Technical Complete Solutions vs Single Product or Single Service

# Legal Entity



# Success Story

## Appreciation and Awards

Since 1992, GAS Arabian Services received  
**Two Hundred Seventy-Two (272)**  
appreciation letters from its customers, principals & partners, international,  
government sector, and social groups.



**CUSTOMERS**

**185**



**PRINCIPALS AND  
PARTNERS**

**72**



**GOVERNMENT  
SECTOR**

**7**



**SOCIAL  
GROUPS**

**7**



**INTERNATIONAL**

**1**

# Success Story

## Appreciation and Awards



2002 SABIC  
OUTSTANDING SUPPLIER AWARD



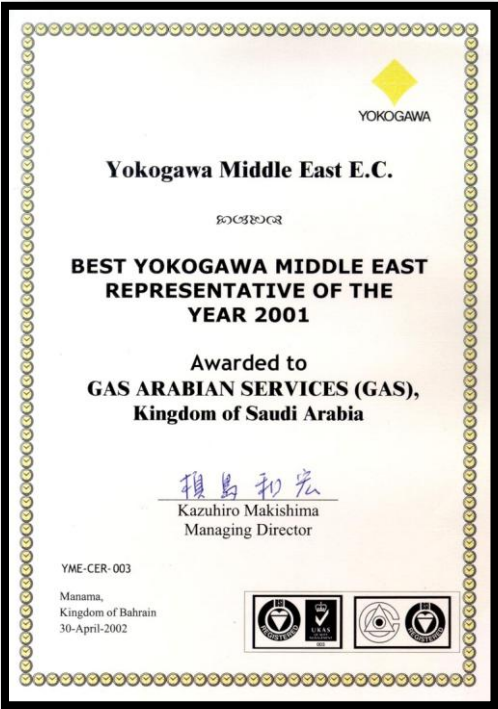
2007 SABIC  
OUTSTANDING SUPPLIER AWARD



WORLD CUSTOMS ORGANIZATION  
(INTERNATIONAL CUSTOMS SERVICE)

# Success Story

# Appreciation and Awards



Yokogawa Middle East  
Best Representative of the Year 2001



Yokogawa Middle East  
Best Representative Award 2010



Pepperl+Fuchs  
Best Sales Performance 2007

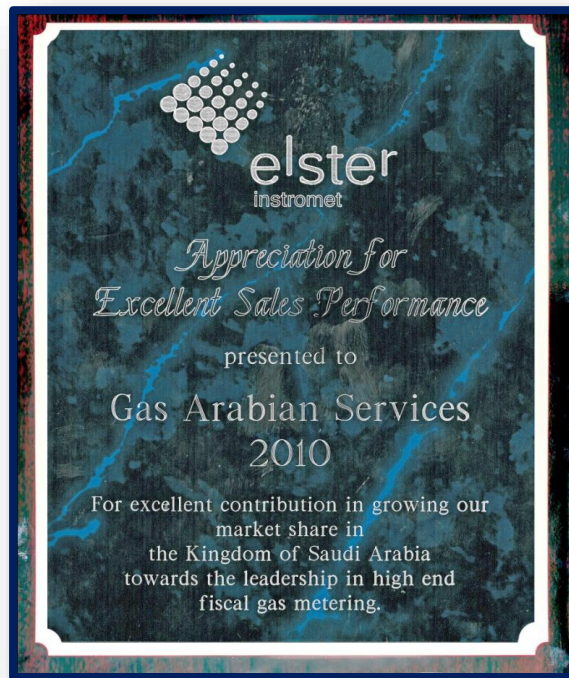


Fluid Components International  
Exceeding the USD 1 Million Sales 2009



# Success Story

## Appreciation and Awards



Elster Instromet  
Excellent Sales Performance  
2010



Elster Instromet  
Excellent Sales Performance  
2011



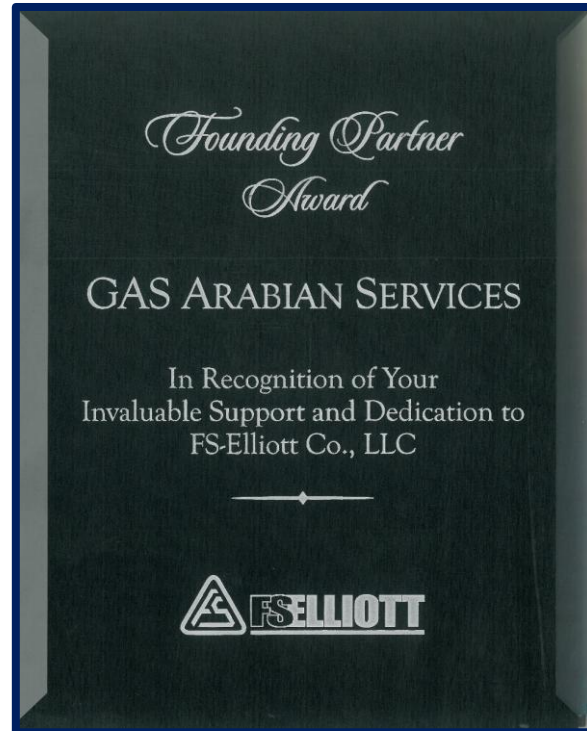
Elster Instromet  
Excellent Sales Performance  
2013

# Success Story

## Appreciation and Awards



Elliott Turbomachinery  
15 Years of Service



FS Elliott  
Founding Partner Award

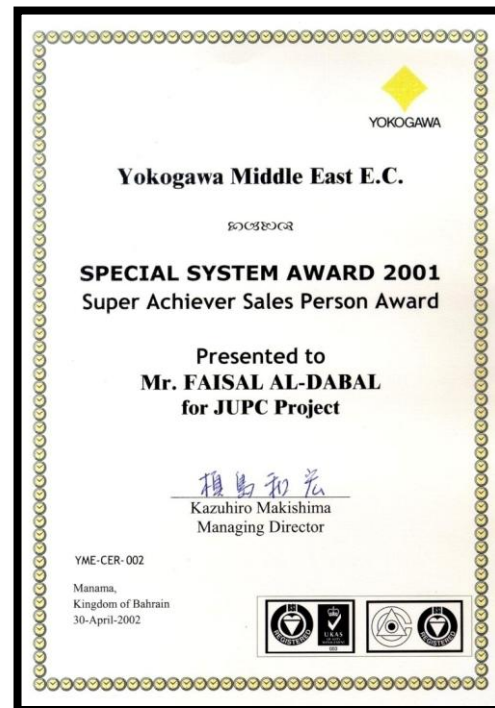


Yokogawa Middle East  
25 Years of Partnership



# Success Story

## Appreciation and Awards



Yokogawa Middle East  
Super Achiever Salesperson 2001



2024 Argaam  
Best CEO of the Year

# Success Story

# Appreciation and Awards



SAUDI ARAMCO  
KHURSANIYAH GAS PLANT



SAUDI ARAMCO  
WASIT GAS PLANT



SAUDI ARAMCO- PMCC FOR BI-21-0102 OF SALES GAS  
& PROPANE DELIVERY SYSTEM TO AGIC/APOC PROJECT



SAUDI ARAMCO  
EAST WEST PIPELINE



SIPCHEM  
CO2 FEEDSTOCK SUPPLY FROM SASREF TO SIPCHEM



ROYAL COMMISSION FOR JUBAIL & YANBU  
CONTRACT NO. 128-C06 GAS CONNECTIONS TO  
PLASCHER PARK PROJECT

# Success Story

## Appreciation and Awards



ADVANCED POLYOLEFINS CO. (APOC)  
PMCC - BI-21-00102 & RECEIPT OF SALES GAS



ADVANCED POLYOLEFINS CO. (APOC)  
HOT TAP FOR PROPANE SCOPE OF BI-21-00102



SABIC – NIGC GAS  
NITROGEN SUPPLY TO ADVANCED PETROCHEMICAL CO.



SABIC – SAFCO  
ADDITIONAL HEAT EXCHANGER PROJECT



SABIC – IBN ZAHR (FOR IBN SINA)  
BI-21-00069 SALES GAS DELIVERY SYSTEM TO IBN SINA POM



SABIC – KEMYA  
DEVOLATILIZER OVERHAULING DURING EPDM SHUTDOWN

# Success Story

## Appreciation and Awards



SAUDI CEMENT CO.  
BI-21-00031 – LDS CONSTRUCTION



PETRORABIGH PRESIDENT AND CEO



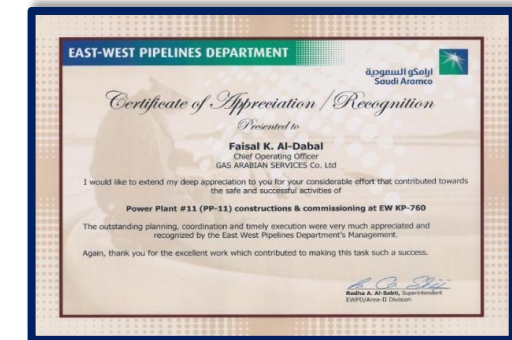
FARABI PETROCHEMICAL  
COMPLETION OF N2 PIPELINE & CUSTODY METER



SIPCHEM  
COMPLETION OF LP STEAM PROJECT  
AHEAD OF SCHEDULE



ARAMCO (CONDUCTING TRAINING ON API & EFA  
LEAKNET MAINTENANCE AND ENGINEERING)



SAUDI ARAMCO  
(SEC PP11 PROJECT)



# Success Story Appreciation and Awards



TASNEE  
(ROTATING CONTRACTOR FOR LDPE TAM 2021)



YAMAMA  
(SAFETY, QUALITY AND PROFESSIONAL APPROACH)



RAWABI FOR GMT  
(SS COIL & NOZZLE FOR SULFUR PIT REPLACEMENT  
RIYADH REFINERY)



YASREF  
(SUPPLY & INSTALLATION OF SALES GAS METERING SKID)



YASREF  
(NITROGEN LINE AND METERING SYSTEM)



ARAMCO (QIPP PROJECT)

# Success Story Appreciation and Awards



SABIC – SHARQ  
PE 4 EXTRUDER #4 GEAR PUMP OVERHAULING



SAUDI ARAMCO – VENDOR RECOGNITION  
HAWIYAH GAS PLANT (HGP) RESTORATION



SABIC – E&PM SPD (PETROKEMYA SOUTH)  
INSTALLATION OF ABS VARIANCE STREAM ONLINE ANALYZERS



SAUDI ARAMCO – JAZAN REFINERY  
JAZAN REFINERY COMPLEX'S PROJECT WITH ETA ENHANCEMENT



JGC GULF ARABIA CO.  
FABRICATION OF INCOLOY AND CU-NI SPOOLS FOR DPCU PROJECT,  
SAUDI ARAMCO ABQAIQ PLANT





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# Operations



# Trading

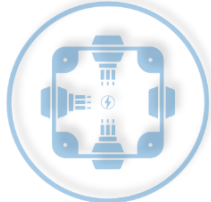


# Trading

## Instrumentation & Electrical

### Supplying & Providing Pioneering Solutions in:

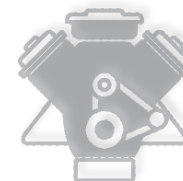
- Pressure
- Flow
- Level
- Temperature
- GAS & Liquid Analyzers
- Automatic Sampling Systems
- Control System Spares
- Electrical junction boxes, terminals, power supplies, isolators and all types of industrial sensors.
- Cable Glands and Lighting Fixtures.
- Solenoid Valves & Regulators
- All types of Bearings, Blocks and VMS.



## Mechanical & Chemical

### Sourcing Solutions in:

- Steam Turbines
- Compressors
- Pumps
- Valves
- Flow Control System
- Agitators
- Chemicals
- Environmental Services
- Steam Trap
- Steam Tracing
- Mining Rigs and Accessories



# Trading – We Represent (33) World Class International Business Partners



# Trading – Instrumentation & Electrical

**YOKOGAWA** ♦  
Co-innovating tomorrow®



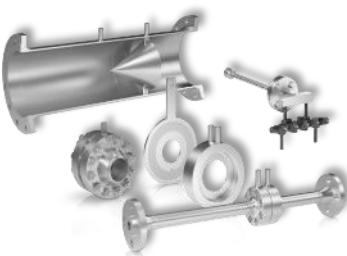
**SKF**



**Weidmüller**



**WIKAI**



**KPS**  
KUPFER-PROZESS-TECHNIK GMBH



**Evikon**



**FAURE HERMAN**  
*Ultraflux* Counting every Drop



**hi hobre**  
ANALYZER SOLUTIONS



**MAGNETROL** **AMETEK**



**TELEDYNE TECHNOLOGIES**  
Everywhere you look™



**IMI NORGREN**



**PEPPERL+FUCHS**



**Vector Info Tech**



**BARTEC FEAM**



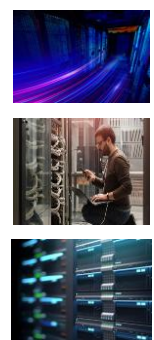
**ENERON**



**KECO**



**PLT NETWORKS**





# Trading – Mechanical & Chemical

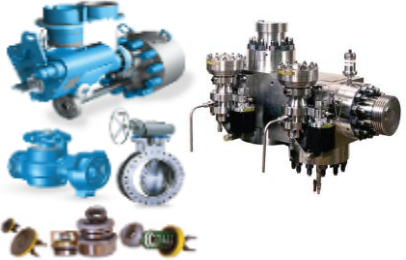














>Bran+Luebbe>Lightnin>Plenty>Philadelphia





ZSCHIMMER & SCHWARZ





GOOD TO DRILL.



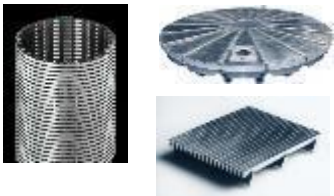


Always Better.











Modified Starch      CMS - LV







LASER DIAGNOSTIC INSTRUMENTS





# **Technical Services**



## Technical Services – EPC Credentials

### Certifications:

ISO 9001:2015, ISO 14001:2015 & ISO 45001:2018



### Supreme Authority for Industrial Security (SAIS)/HCIS



### Project Quality Index



**95.09% PQI**  
Project Quality Index  
(July 2026)



**95.80% PSI**  
Project Safety Index  
(July 2026)

### Vendor Approvals:



**Approved Vendor**  
Vendor ID: 10012012



CAT I Onshore Pipeline Contractor



In-Plant Construction GBS



Process Control Systems Integration GBS



Chemical Injection Skid Manufacturer (GMT)



Maintenance of Filtration System



Electrical & Automation Services



**Approved Vendor**  
Vendor ID: 500205





# Revalidation as Qualified Supplier

## Onshore Pipelines Projects (CAT I)

On April 14, 2026, Saudi Aramco has officially revalidated GAS and renewed its status on the Qualified Suppliers List (QSL) for Onshore Pipelines Projects under CAT I.

### Approval Details:

|                          |                                                                                                                                          |
|--------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Qualification Request No | 9000003009                                                                                                                               |
| Supplier ID              | 0010012012                                                                                                                               |
| Supplier Name            | GAS ARABIAN SERVICES COMPANY                                                                                                             |
| QSL Number               | 3000000015                                                                                                                               |
| QSL Title                | ONSHORE PIPELINES PROJECTS                                                                                                               |
| Request Type             | Re-Validation                                                                                                                            |
| Category                 | CAT I - Qualified Suppliers for Projects with values more than US\$80MM and less than US\$150MM                                          |
| Validity End Date        | April 14, 2031                                                                                                                           |
| Remarks                  | your company revalidation qualification has been completed. your company onshore pipeline GBS qualification has been extended as (CAT I) |

This category qualifies the company to execute projects valued between USD 80 million and USD 150 million. The revalidation is effective until 14 April 2031, confirming the company's continued eligibility and compliance with Saudi Aramco requirements.

### \*Aramco Category Limits

|         |                        |
|---------|------------------------|
| CAT III | US\$ 30M (SAR 112.5M)  |
| CAT II  | US\$ 80M (SAR 300M)    |
| CAT I   | US\$ 150M (SAR 562.5M) |



# Technical Services – EPC Highlights

## Project Summary – EPC



- SAUDI ARAMCO DIRECT PROJECTS
- SAUDI ARAMCO JOINT VENTURE PROJECTS
- SAUDI ARAMCO 3<sup>RD</sup> PARTY PROJECTS



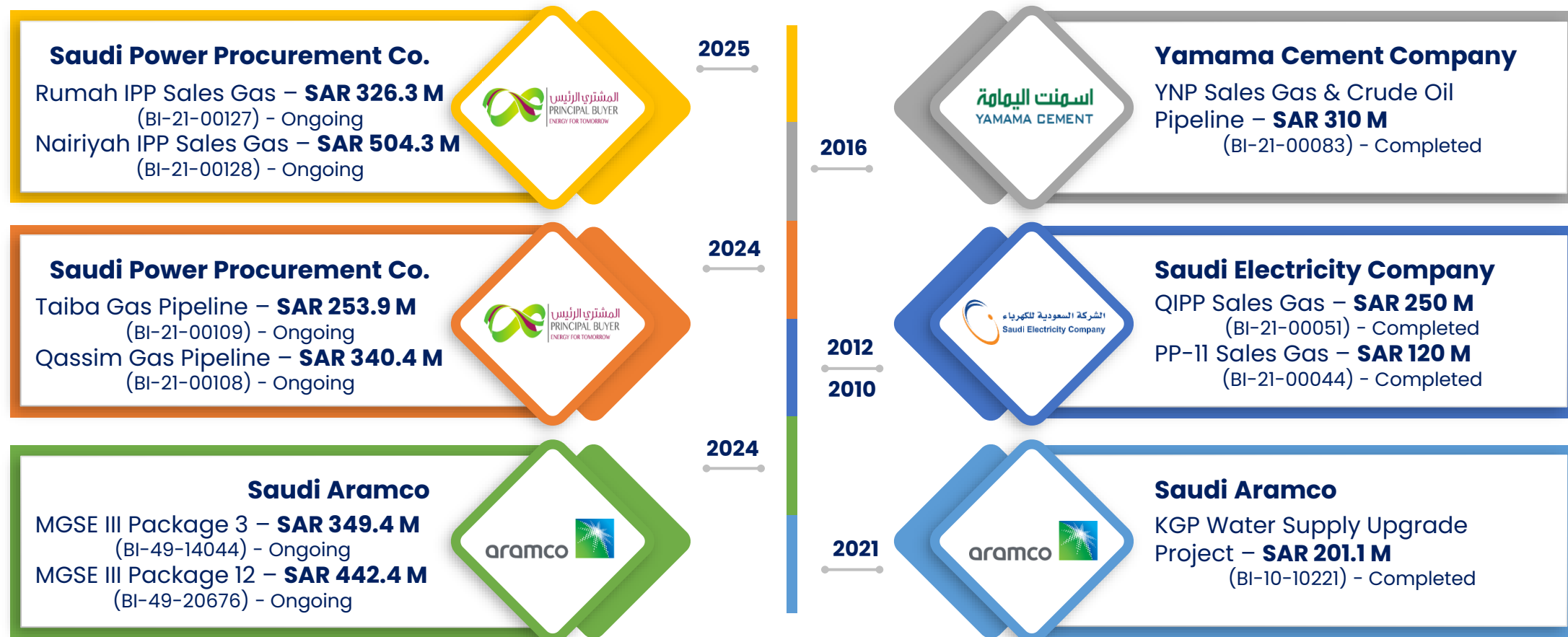
## Total Projects Awarded

(since inception up to date)

70

# Technical Services – EPC Highlights

## EPC Major Projects Awarded / Completed





# Technical Services – EPC Highlights

## Other EPC Projects Awarded / Completed



# Technical Services – Manpower Supply & Services



## Long Term Maintenance

- Process Engineers
- Rotating Equipment Engineers
- RCM / RBI / RIS & Reliability Engineers
- Planning engineering Services
- QA / QC Engineers
- Planners & Schedulers
- Material Planning Services
- Analyzer Technicians
- CSU / DCS Operators
- Process Safety Engineering
- Purchaser/Buyer
- Condition Monitoring Technical Services
- Electrical & Instrument Workshop Supervision Services
- Project Engineering Services
- Mechanical/Machinist Technician Services
- Technicians in Various Fields of Expertise



## Shutdown / Turnaround / Emergency Maintenance

- Mechanical & Rotary Technicians
- Millwright Technician
- Electrical & Instrument Technicians
- Welders, Fitters & Fabricators
- Rigger, Permit Receiver
- Fire Watch
- Standby Man
- Safety Officer
- Multi Welder (Alloy/SS/CS)
- Welder (Structural/CS)
- Scaffolders
- Insulator
- Warehouse Technician
- Painter / Sandblaster
- Technical Clerk
- Maintenance Coordinator
- PRD Technician
- General Mechanic
- Craft Leads
- Tube Fitter
- Fixed Planner
- Fire Alarm Technician
- GRP Technician
- Electrical Fitter
- Industrial Electrician

# Technical Services – Shutdown & Plant Services



## Plant Maintenance Rotary / Rotating Equipment Overhauling

- Compressor Alignment
  - Rotating Equipment
  - Machinery Overhauling
  - Field Support Services for Rotary Equipment
  - Miscellaneous Rotary Works
  - Diving Services with Balloon Installation including Supply
  - Replacement of Expansion Bellows
  - Bolt Torquing & Bolt Tensioning
  - Workshop Services for Rotary Machines
  - Balancing
  - Any other rotating equipment overhauling
- Overhauling Services of:
    - ✓ Special Purpose & General-Purpose Steam Turbines
    - ✓ Centrifugal / Reciprocating / Hyper / Booster Compressors
    - ✓ Extruders
    - ✓ Agitator, Decanter, Screw Conveyor, Rotary Feeder
    - ✓ Motors (Mechanical portion)
    - ✓ Blower, FD and ID fan
    - ✓ Expander
    - ✓ Gear pump and Gear Box
    - ✓ Any critical & non-critical pumps



## Static Services

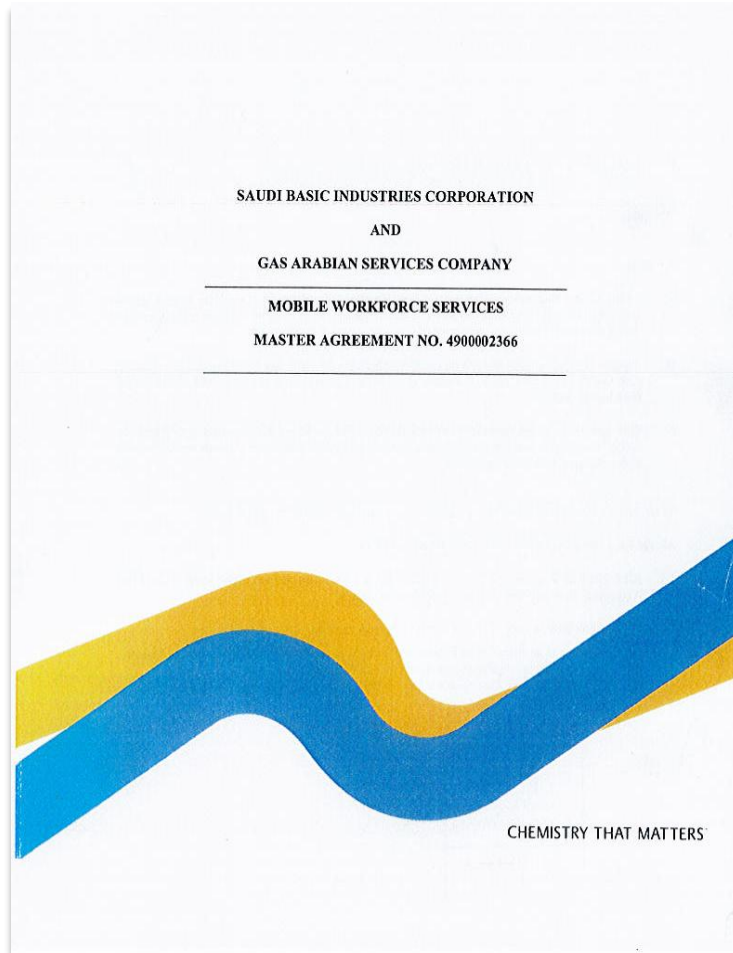
- Fixed Static Equipment Plant Maintenance and Services
  - Heat exchanger Maintenance and Cleaning Services
  - Valves- CV/ MOV/ PSV/ NRV/ PRD Removal / Reinstallation Works
- Tank, Vessel Cleaning & Maintenance Services
  - Hydro Jetting Services
  - De-watering Services
  - Vacuuming Services

# Technical Services – Shutdown & Plant Services

## Project Highlights – Shutdown/Turnaround/Rotating



# Technical Services – Long Term Maintenance



**SABIC Master Agreement – 4900002366**  
**Mobile Workforce Services**  
**Contract Period: June 1, 2022 to May 31, 2027**  
**Five (5) years**



# Technical Services

أرامكو السعودية  
saudi aramco



## Signing Ceremony: Launch of PMC LTA and Expansion of Brownfield LTA



***On April 30, 2026, GAS Arabian Services entered into a Long-Term Agreement (LTA) with Saudi Aramco***

Under the terms of the agreement, GAS Arabian Services shall **provide In-Plant services** covering the following technical disciplines:

- Mechanical
- Electrical
- Communication
- Civil and Structural works
- Piping
- Instrumentation
- Painting

### Agreement Term

- The LTA is effective for an initial period of **Six (6) years**
- The agreement includes provisions for **Two (2) optional extensions of Three (3) years each**
- Resulting in a maximum potential duration of **Twelve (12) years (6+3+3)**



# **Manufacturing**

## **GAS Arabian Metal Tech Factory**



# Manufacturing – GAS Arabian Metal Tech Factory

GAS Arabian Services established GAS Arabian Metal Tech Factory (GMT) as its subsidiary.

## Major Facilities:

| Facility              | Area (sqm)     |
|-----------------------|----------------|
| <b>Dammam Seaport</b> | <b>30,000</b>  |
| <b>Jubail I</b>       | <b>5,000</b>   |
| <b>Jubail II</b>      | <b>11,399*</b> |

*\* Area includes new expansion building area*

GMT facilities serve as factories and manufacturing units that support a wide range of operations to meet the requirements of all process plants and other local industries in Saudi Arabia, including manufacturing, fabrication, storage, sandblasting, painting, and testing.





# Manufacturing – GAS Arabian Metal Tech Factory

## PRODUCTS

- Pipe Spools (All Material)
- Laterals Tee
- Chemical Injection Skids-Well Head Tie/Ins
- Chemical Injection Skids-Non-well Head Tie/Ins
- Storage Vessels and Tanks
- Rig Skids
- Multiphase Flow Meter Skids
- Pressure Reduction Stations
- Structural Steel
- Scrappers
- Pressure Vessel
- Filtration Skid
- Packaging Rotating Equipment

## SERVICES

- Engineering
- Procurement from approved Manufacturers
- Inspection
- Fabrication of Piping Spools, Structural Steel, Skids, etc.
- Non-Destructive Testing (NDT)
- Testing
- Galvanization
- Blasting & Painting
- Packaging Rotating Equipment

# Manufacturing – GAS Arabian Metal Tech Factory

## GMT Plant Approvals



**Vendor Code: 10065285**  
**Plant No. : 30008721**

| 9COM        | Description                                | Limitations                                                                                                |
|-------------|--------------------------------------------|------------------------------------------------------------------------------------------------------------|
| 6000000025  | SPOOL; PIPE; BW; FABRICATED; ANY METAL     |                                                                                                            |
| 6000000024  | SPOOL; PIPE; ALL SIZES; FLANGED; BW; FT;   |                                                                                                            |
| 6000000663* | STRUCTURE; STEEL                           | Vendor structure steel fabrication capacity is 150MT/Month.                                                |
| 6000002309  | Chemical Injection Non-Well Head Tie-Ins   |                                                                                                            |
| 6000015731  | Skid; Chemical Injection; Well Tie-Ins App |                                                                                                            |
| 6000017400* | PACKAGING, ROTATING EQUIPMENT; IN KINGDOM  | The approval is only for Turbo Charger Packaging for Fadhiil Gas Increment Project, BI No.: 10-20857-0004. |

\*Approved with limitations



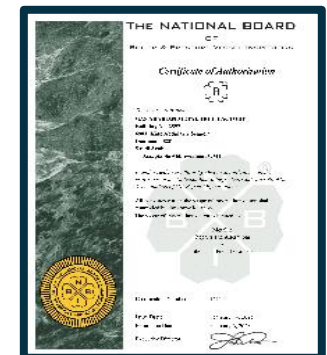
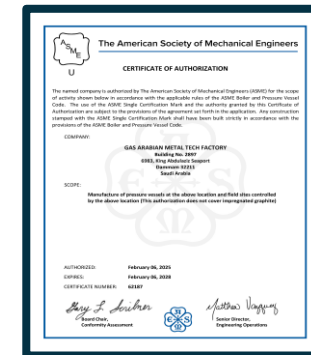
**Vendor No. 11048694**

| Class    | Description               | St...                    | S...                                | I...                                | Ite... |
|----------|---------------------------|--------------------------|-------------------------------------|-------------------------------------|--------|
| 20142900 | STORAGE VESSELS AND TANKS | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 10     |
| 24111803 | STORAGE TANKS             | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 20     |
| 24141706 | SPOOL                     | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 30     |
| 20122827 | RIG SKIDS                 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 40     |
| 30103600 | STRUCTURAL PRODUCTS       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 50     |
| 27112009 | SCRAPERS                  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | 60     |



## GMT Certifications

❖ ISO 9001:2015, 14001:2015 & 45001:2018



❖ American Society of Mechanical Engineers

❖ National Board of Boilers & Pressure Vessel Inspectors



# Manufacturing – GAS Arabian Metal Tech Factory

# GAS

جاز لتقنية المعادن  
GAS METAL TECH

Collective Purchase  
Agreement for Skids:

**20 Skids per Year**

December 21, 2021, to  
December 31, 2028

aramco



# Manufacturing – GAS Arabian Metal Tech Factory



## Corporate Purchase Agreement

Supply of Equipment including Spare Parts,  
Services and Warehousing

Agreement Date: **May 19, 2022**



| 9COM       | Description                             |
|------------|-----------------------------------------|
| 6000000025 | SPOOL; PIPE; BW; FABRICATED, ANY METAL  |
| 6000000024 | SPOOL; PIPE; ALL SIZES; FLANGED; BW; FT |



# **Joint Ventures**



# Joint Ventures

## Manufacturing



## Services





# Joint Ventures

## Yokogawa Services Saudi Arabia

After-sales service, training and life-cycle maintenance for Yokogawa systems and products, as well as construction and installation of electrical and instrumentation systems.

### Areas of Expertise:

- After-Sales Services
- Project Management & Execution Services – E&I Projects
- Control System Upgrade / Modernization





# Joint Ventures

## Elliott GAS Services Saudi Arabia



After-sales care for Elliott Group products and equivalents, including repair, re-rating, modification, and turnaround of rotating equipment and auxiliaries. Can arrange the construction, installation, development and management of warehouses for storing and maintaining rotors.

### Area of Expertise:

- Engineering Services
- Rotor Repair
- Rerates & Upgrades
- Remanufacturing
- Repairs
- Turnarounds
- Commissioning
- Trainings



### Offers full range in-shop turbomachinery inspection and repair services for all kinds of:

- Single and Multi-stage steam turbines.
- Single and Multi-stage steam compressors.
- Axial compressors
- Process expanders and associated equipment.
- Rotor assemblies up 1,800 mm in diameter and 7 meter in length.
- Elliott product range covered up to and including 88 mm compressor frames size.

# Joint Ventures

## FS Elliott Saudi Arabia

Full spectrum after-sales service for centrifugal air compressors & plant air packages, including personnel training, inspection, refurbishment, repair, spare parts, overhauling, upgrades and field services.

### Area of Expertise:

- Air End Overhauling
- Control Panel Upgrades
- Re-rates
- Long Term Maintenance Programs
- Rotor Repair
- Rotor Balancing
- Customized Training Courses for customers
- Packaging services for API and industrial machine compressors



## FS Elliott Services Saudi Arabia



# Joint Ventures

## Weidmuller Saudi Arabia Factory LLC

Electrical and electronic interconnection components and technologies.

### Saudi Aramco Approved Vendor

| 9COM       | Description                                     |
|------------|-------------------------------------------------|
| 6000002698 | PANEL; CONTROL; INSTRUMENT; OUTDOOR             |
| 6000002697 | PANEL; CONTROL; INDOOR                          |
| 6000000830 | BOX; JUNCTION; EXPLOSION PROOF, INSTRUMENTATION |
| 6000000794 | BOX; ELECTRICAL; JUNCTION; ALUMINUM; STEEL      |
| 6000000795 | BOX; ELECTRICAL; DEVICE; OUTLET OR SWITCH       |
| 6000000796 | BOX; ELECTRICAL; TERMINAL; INCLUDING COVER      |
| 6000000819 | BOX; MARSHALLING BOX                            |

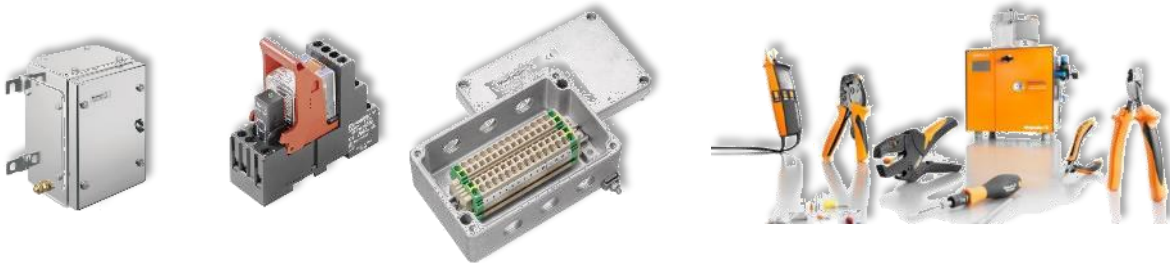
### Areas of Expertise:

Stainless steel junction boxes designed and customized to client requirements.



Weidmueller Saudi Arabia Factory LLC.

شركة مصنع ويدمولر العربية السعودية للصناعة





# Joint Ventures

## GAS Vector Saudi Arabia



After-sales service and training for Vector industrial communication products and systems.

### Areas of Expertise:

- Fiber optics
- Industrial IT
- Data communication
- Field bus products and services



## Tubefit Engineering Arabian Factory LLC



Manufacturing and supplying of various instrumentation fittings and valves.

### Areas of Expertise:

- Double Block & Bleed Valves
- Manifold Valves
- High Pressure Valves & Fittings
- Chemical Injection Quills.
- Other Instrumentation hardware namely:
  - ❑ Condensate pots
  - ❑ Air Headers/Distribution Blocks.



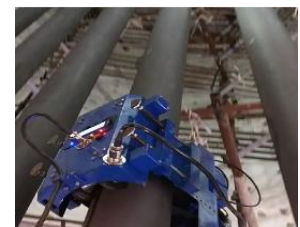
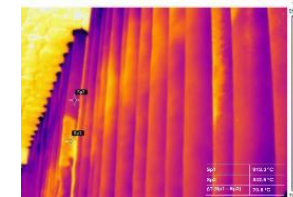
# Joint Ventures

## TCR Arabia

A leading provider of asset integrity and industrial inspection services in Saudi Arabia, offering specialized expertise in Quality Assurance, Material Testing, Non-Destructive Testing (NDT), and industrial inspection services.

### Areas of Expertise:

- Conventional and Advanced Non-Destructive Testing (NDT)
- High-Temperature and Online Inspection Services
- High Temperature Hydrogen Attack (HTHA) Assessment
- Mechanical, Metallurgical, and Corrosion Testing
- Welder Qualification
- Heat Treatment Services
- Fitness-for-Service (FFS) and Remaining Life Assessment (RLA)
- Inspection Manpower Supply (API, Welding, Coating & NDT Technicians)
- Engineering and Consulting Services (RBI, Stress Analysis)
- Submersible Robotic Inspection and Robotic Crawler Inspection
- Boiler Inspection, Coke Drum Inspection, and Critical Asset Assessments
- Civil and Structural Field Inspections
- Non-Metallic Composite Testing and Inspection
- Technical Training and Certification Programs





# Joint Ventures

## EagleBurgmann Saudi Arabia

Provider of industrial sealing technology, services, and spare parts in Saudi Arabia.

### Areas of Expertise:

#### Product & Sealing Technologies:

- Mechanical Seals & Seal Supply Systems
- Dry Gas Seals (DGS) & Compressor Sealing
- Magnetic & Diaphragm Couplings
- Carbon Floating Ring Seals
- Expansion Joint
- Packings & Gaskets
- Special Seals



#### Services & Technical Support:

- DGS Center of Competence
- Total Seal Care
- Customized Engineering Solutions
- Technical Trainings & Academy

# EagleBurgmann®

a member of **EKK** and **FREUDENBERG**



# Joint Ventures

## Bonomi Arabia LLC

A Saudi Arabia-based arm of Bonomi Group, dedicated to delivering high-quality engineered valves, actuators, fittings, and flow-control solutions tailored to the energy sector.

### Areas of Expertise:

- Ball valves (floating, trunnion, cryogenic, control, metal-seated)
- Choke valves and severe service valves
- Gate valves
- Axial flow valves
- HIPPS valves and systems
- Pneumatic and electric actuators
- Wellhead control panels and integrated control solutions



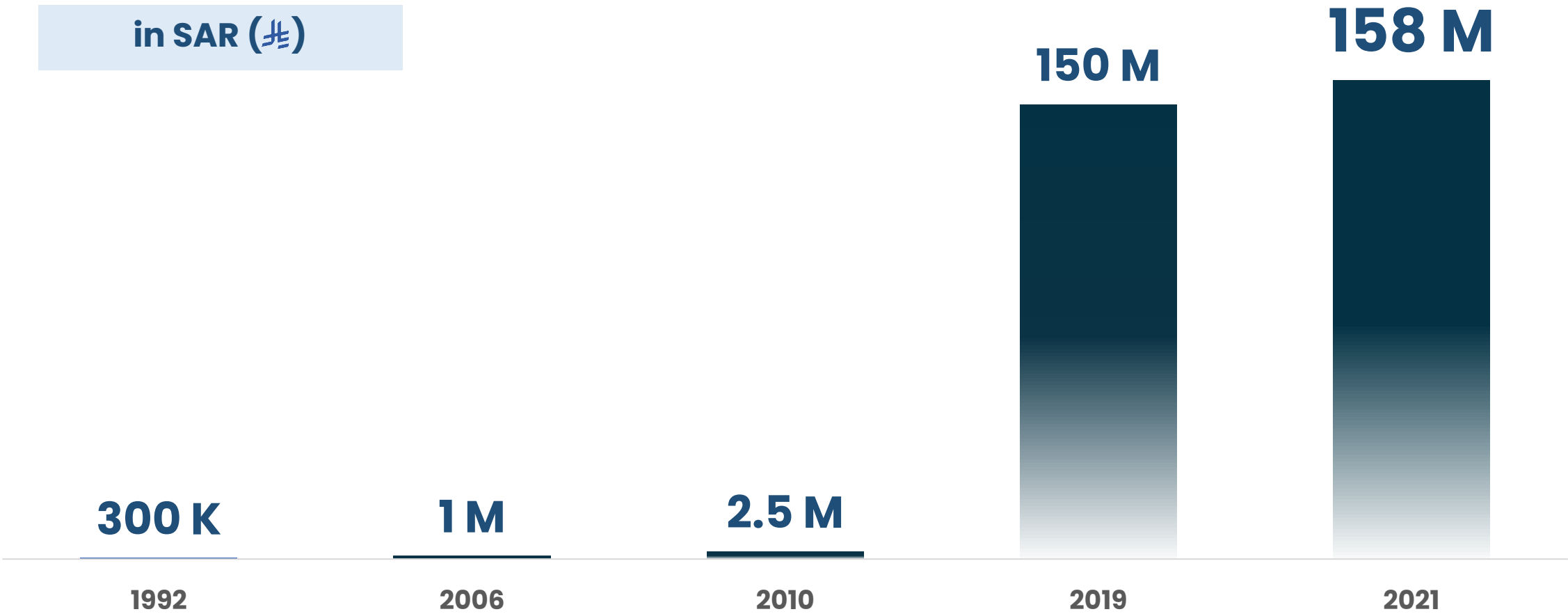


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# Financials

# GAS Share Capital History

in SAR (ﷲ)



# Financial Results

| Particulars       | 2022 | 2023 | 2024  | 2025  | 2026 (1 <sup>st</sup> Half) |
|-------------------|------|------|-------|-------|-----------------------------|
| Revenue*          | 496  | 722  | 1,093 | 1,440 | 726                         |
| Revenue Growth    | 28%  | 45%  | 52%   | 32%   | 13%                         |
| Net Profit*       | 67   | 81.5 | 114   | 151   | 80.9                        |
| Net Profit Margin | 14%  | 11%  | 10%   | 10%   | 11%                         |
| Net Profit Growth | 12%  | 22%  | 40%   | 32%   | 15%                         |
| EPS (ﷲ)           | 0.43 | 0.52 | 0.72  | 0.95  | 0.51                        |

\* In Saudi Riyals (ﷲ) Millions





# Balance Sheet

| Details                                        | 2022 | 2023 | 2024 | 2025  | 2026 (1 <sup>st</sup> Half) |
|------------------------------------------------|------|------|------|-------|-----------------------------|
| Current Assets                                 | 350  | 391  | 583  | 767   | 650                         |
| Non-Current Assets                             | 149  | 195  | 255  | 364   | 369                         |
| Total Assets                                   | 499  | 586  | 838  | 1,131 | 1,019                       |
| Current Liabilities                            | 147  | 183  | 385  | 590   | 436                         |
| Non-Current Liabilities                        | 35   | 42   | 49   | 58    | 67                          |
| Total Liabilities                              | 182  | 225  | 434  | 648   | 503                         |
| Share Capital                                  | 158  | 158  | 158  | 158   | 158                         |
| Statutory Reserve                              | 29   | 37   | 0    | 0     | 0                           |
| Retained Earnings<br>(net off treasury shares) | 130  | 166  | 246  | 325   | 358                         |
| Total Equity                                   | 317  | 361  | 404  | 483   | 516                         |
| Working Capital                                | 203  | 208  | 198  | 177   | 214                         |

In Saudi Riyals (﷼) Millions



# Dividend Distribution

| Details                   | 2022       | 2023       | 2024       | 2025       | 2026 (1 <sup>st</sup> Half) |
|---------------------------|------------|------------|------------|------------|-----------------------------|
| Dividend Distribution (﷼) | 35,550,000 | 47,277,217 | 59,882,361 | 78,792,580 | 34,668,735                  |
| Payout Ratio (%)          | 53%        | 58%        | 53%        | 53%        | 43%                         |
| Average Payout Ratio (%)  | 52%        |            |            |            |                             |

# Dividend Distribution

| Particulars               | 2024                 |                      |            | 2025                 |                      |            | 2026                 |
|---------------------------|----------------------|----------------------|------------|----------------------|----------------------|------------|----------------------|
|                           | 1 <sup>st</sup> Half | 2 <sup>nd</sup> Half | Overall    | 1 <sup>st</sup> Half | 2 <sup>nd</sup> Half | Overall    | 1 <sup>st</sup> Half |
| Dividend Distribution (ﷲ) | 23,637,774           | 36,244,587           | 59,882,361 | 31,517,032           | 47,275,548           | 78,792,580 | 34,668,735           |
| Dividend Per Share (ﷲ)    | 0.15                 | 0.23                 | 0.38       | 0.20                 | 0.30                 | 0.50       | 0.22                 |
| Payout Ratio (%)          | 52%                  | 53%                  | 53%        | 45%                  | 53%                  | 53%        | 43%                  |
| Distribution Date         | Sept 4, 2024         | Mar 26, 2025         | –          | Aug 31, 2025         | Apr 15, 2026         | –          | Oct 6, 2026          |

In FY 2024, GAS began distributing dividends on a semi-annual basis



# 4

# Internal Investment Cycles (IIC)

# Internal Investment Cycle (IIC) # 1

Profit During This Period:

Net Profit (Mn)

₪ 6.05 Million

1992

Business Set-up and Customer Reach

1997



# Internal Investment Cycle (IIC) # 2

**Profit During This Period:**

**Net Profit (Mn)    ﷲ 8.12 Million**

**Growth %            34%**



**1998**

**Mechanical OEM Agencies**

**2002**

# Internal Investment Cycle (IIC) # 3

Profit During This Period:

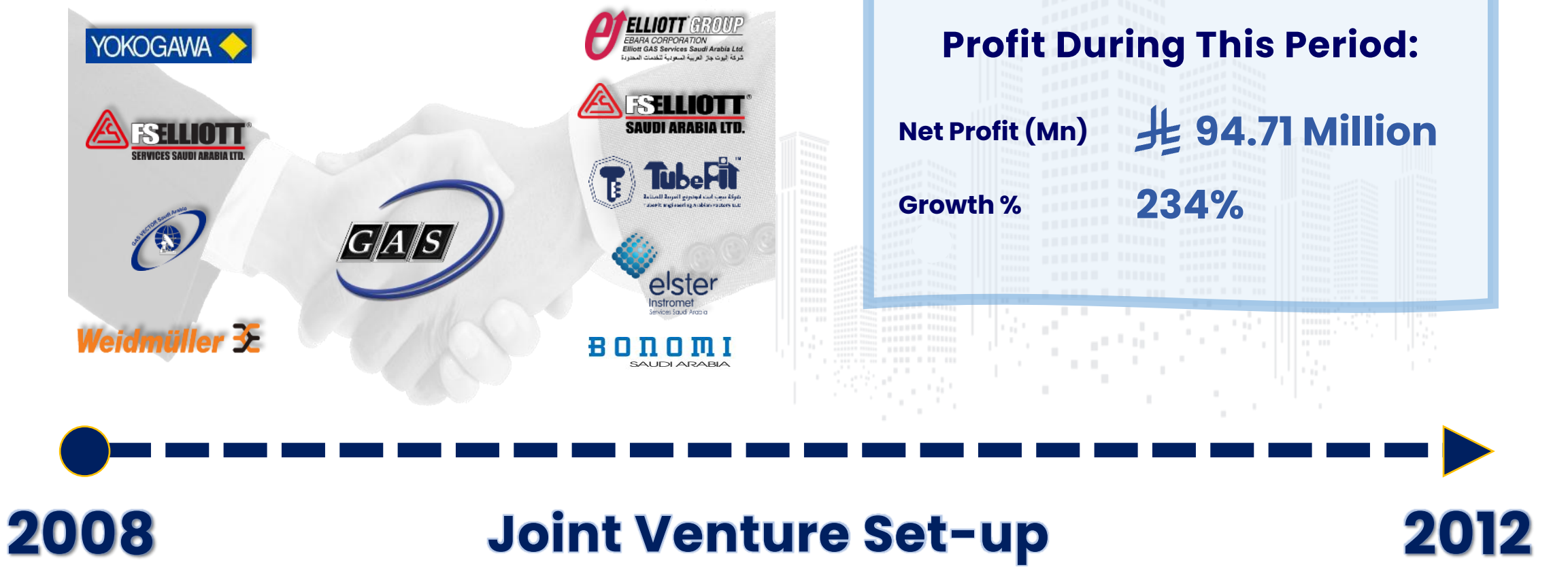
Net Profit (Mn) **₪ 28.36 Million**

Growth % **249%**



**2003**      **Instrument and Electrical OEM Agencies**      **2007**

# Internal Investment Cycle (IIC) # 4



# Internal Investment Cycle (IIC) # 5

First Project  
ﷲ 50 K

**Profit During This Period:**

Net Profit (Mn) ﷲ 192.29 Million

Growth % 103%

Biggest Single Order  
ﷲ 300 M

**2013**    **Project Management Business Expansion**    **2017**

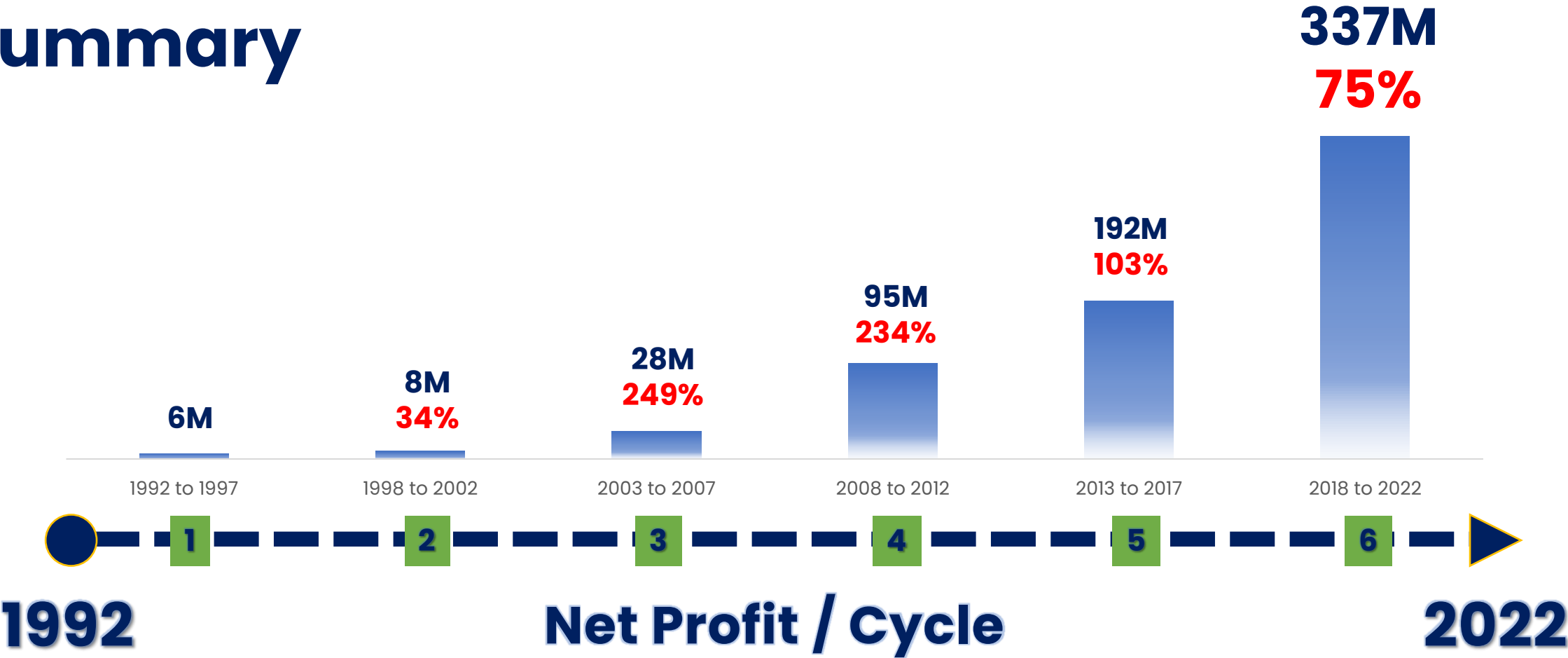
# Internal Investment Cycle (IIC) # 6





# Internal Investment Cycle (IIC)

## Summary



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5

# Business Continuity

# Business Sustainability

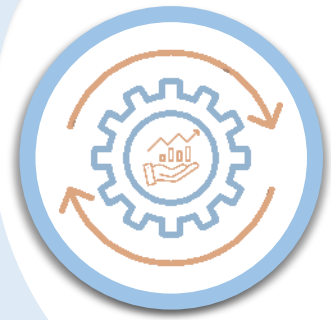
## Why Are We Optimistic About the Future of the Company?



### Business Sustainability

(Long-Term Agreements with Partners and Customers)

### Internal Investment Cycle (IIC) # 7 (Started 2023)



# Business Sustainability

## Order Booking

| Particulars                | 2021<br>₹ (Mn) | 2022<br>₹ (Mn) | 2023<br>₹ (Mn) | 2024<br>₹ (Mn) | 2025<br>₹ (Mn) | 2026 (1 <sup>st</sup> Half)<br>₹ (Mn) |               |               |
|----------------------------|----------------|----------------|----------------|----------------|----------------|---------------------------------------|---------------|---------------|
| Opening Order Backlog      | 311            | 465            | 443            | 731            | 1,661          | 1,983                                 |               |               |
|                            |                |                |                |                |                | Trading                               | Tech Services | Manufacturing |
|                            |                |                |                |                |                | 331                                   | 1,465         | 187           |
| New Orders During the Year | 540            | 474            | 1,009          | 2,023          | 1,762          | 296                                   |               |               |
|                            |                |                |                |                |                | Trading                               | Tech Services | Manufacturing |
|                            |                |                |                |                |                | 203                                   | 73            | 20            |
| Sales During the Year      | (386)          | (496)          | (721)          | (1,093)        | (1,440)        | (726)                                 |               |               |
|                            |                |                |                |                |                | Trading                               | Tech Services | Manufacturing |
|                            |                |                |                |                |                | -245                                  | -452          | -29           |
| Closing Order Booked       | 465            | 443            | 731            | 1,661          | 1,983          | 1,553                                 |               |               |
|                            |                |                |                |                |                | Trading                               | Tech Services | Manufacturing |
|                            |                |                |                |                |                | 289                                   | 1,086         | 178           |

# Sales and Order Book

## Since inception in 1992:

**Highest Annual Revenue**

**ﷲ 1.44 Billion**

**Highest Annual Carryover**

**ﷲ 1.98 Billion**

**Highest Annual Net Profit**

**ﷲ 151 Million**

*\* Numbers are based on December 31, 2025, figures*



# Business Sustainability

## Revenue Visibility

|                    | Sales Contribution % |      |      |      |      |         |
|--------------------|----------------------|------|------|------|------|---------|
| Segment            | 2021                 | 2022 | 2023 | 2024 | 2025 | Average |
| Technical Services | 41%                  | 35%  | 33%  | 47%  | 64%  | 44%     |
| Trading            | 56%                  | 62%  | 64%  | 48%  | 33%  | 53%     |
| Manufacturing      | 3%                   | 3%   | 3%   | 5%   | 3%   | 3%      |

# Business Sustainability

## Revenue Visibility (continued)

| Segment                      | Details                                                                                                                                                    |
|------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>A. Trading</b>            | <ul style="list-style-type: none"><li>▪ Around 90% are recurring orders, backed up by long term spare part supply agreements with the customers.</li></ul> |
| <b>B. Technical Services</b> | <ul style="list-style-type: none"><li>▪ On an average basis, GAS annually received around SAR 400 million to SAR 700 million worth of orders.</li></ul>    |

**Based on the above (2) facts, 80 – 85% of the revenue are recurring**

# Business Sustainability

## Joint Ventures' Profits

**GAS income contributions from joint ventures are expected to remain strong.**

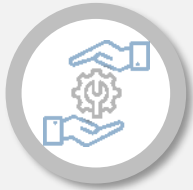


**More than 80% of the profit shares from the JVs are being converted into cash, in the form of dividend.**



# Internal Investment Cycle (IIC) # 7

## Way Forward



### Technical Services

- ❑ **Project Execution:** Ensure the successful, safe, and timely completion of the projects, adhering to the highest standards of quality and safety.
- ❑ **Engineering Expansion:** Expand our engineering capabilities to diversity on the scope and to meet the growing demands of our clients.



### Trading

- ❑ **Exclusive Representation:** Targeting the Environment and chemical sectors, we aim to represent new companies exclusively, strengthening our market position and expanding our portfolio.
- ❑ **Stocking Strategy:** We plan to construct a new warehouse to locally stock spare parts and products. This will enable us to provide immediate support to our customers during emergencies, enhancing control and boosting profitability



### Manufacturing

- ❑ **Long-Term Agreements Execution:** Successfully, safely, and timely execute the two long-term agreements with Aramco, ensuring compliance with all standards and requirements.
- ❑ **New Manufacturing Facility:** Build / expand manufacturing facility to increase product offering and enhancing our production capacity and efficiency.

# Internal Investment Cycle (IIC) # 7

## Way Forward

## Key Achievements (from 2023 to the present)

|                          |                                                                                                                 |
|--------------------------|-----------------------------------------------------------------------------------------------------------------|
| Strategic Acquisitions   | Successful acquisition of two (2) Joint Ventures: EagleBurgmann Saudi Arabia and TCR Arabia.                    |
| Operational Excellence   | Promotion to Category 1 Contractor status with Saudi Aramco, significantly enhancing our technical standing.    |
| Organizational Growth    | Establishment and operationalization of a new subsidiary company to broaden our service capabilities.           |
| Trading Expansion        | Commencement of a new partnership representing a chemical supplier, driving growth within the Trading Division. |
| Capital Market Milestone | Our successful transition and listing on the TASI Main Market (Symbol: 4146).                                   |





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# Transition to TASI

# Transition from NOMU to TASI

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                         |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|
| مجموعة تداول السعودية<br>Saudi Tadawul Group                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                         |
| Approval of Gas Arabian Services Co. Application for Transfer from the Parallel Market to the Main Market                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | الموافقة على طلب شركة غاز العربية للخدمات للانتقال من السوق الموازية إلى السوق الرئيسية |
| Date: 16/09/2025                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 2025/09/16 التاريخ:                                                                     |
| <p>Based on the request submitted by Yaqeen Capital for the transfer of Gas Arabian Services Co. We would like to notify you of <b>approving</b> the application for transfer from the Parallel Market to the Main Market, with a share capital of SAR 158,000,000 and 158,000,000 Shares. Accordingly, <b>the issuer must publish the Transfer Document within three trading sessions following the announcement of the Saudi Exchange's approval of the transfer request. The Transfer Document should be available to the public for viewing on the websites of the Issuer, Saudi Exchange and the Financial Advisor for a period of ten trading sessions.</b></p> <p><b><u>A signed copy by Issuer's representatives of the Transfer Document should be submitted to us before publication, and to provide a confirmation of Issuer's commitment for completing the above mentioned.</u></b></p> <p>The Saudi Exchange will announce the approval of the transfer, and the date of ceasing the trading of the issuer's shares will be announced immediately after the end of the period for publishing the transfer document, in order to start the transfer procedures, provided that the announcement will be made by the Saudi Exchange on the date of listing in the main market immediately after the completion of the transfer procedures.</p> |                                                                                         |
| <p>بناءً على الطلب المقدم من شركة يقين العقارية لانتقال شركة غاز العربية للخدمات، نود إبلاغكم بأنه <b>تمت الموافقة</b> على طلب الانتقال من السوق الموازية إلى السوق الرئيسية، وذلك برأس مال 158,000,000 ريال سعودي وعدد 158,000,000 سهم. بناءً على ذلك، <b>يجب على المصدر نشر مستند الانتقال خلال ثلاث جلسات تداول، على إعلان صدور موافقة تداول السعودية على طلب الانتقال، أن يتم إتاحة المستند للمعانية للجمهور على المواقع الإلكترونية للمصدر وتداول السعودية والمستشار المالي لمدة عشرة أيام تداول.</b></p> <p><b>كما يجب أن يتم تزويدنا بنسخة موقعة من مستند الانتقال من قبل ممثلي المصدر قبل نشره، وعلى أن يتم تقديم ما يؤكد التزام المصدر باكتمال المشار له أعلاه.</b></p> <p>كما ستعلن تداول السعودية عن الموافقة على الانتقال وسيتم الإعلان عن تاريخ إيقاف تداول أسهم المصدر فور انتهاء مدة نشر مستند الانتقال وذلك للبدء في إجراءات الانتقال، على أن يتم الإعلان من قبل تداول السعودية على تاريخ الإدراج في السوق الرئيسية فور اكتمال إجراءات الانتقال.</p>                                                                                                                                                                                                                                                                                                                                                                                      |                                                                                         |
| Listing Authorization & Issuers Governance Department                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | إدارة ترخيص الإدراج وحوكمة المصدرين                                                     |
| Classification: Confidential                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                         |

On September 16, 2025,  
The Saudi Exchange (Tadawul)  
approved the transfer application  
of GAS from NOMU to TASI

# Transition from NOMU to TASI



## GAS Transition Ceremony

Tadawul Tower, Riyadh  
October 9, 2025



# Thank You



For more information:



Scan the QR Code or visit  
[www.gasarabian.com](http://www.gasarabian.com)